



International Perspective and Seizing Opportunities for Investors Positive Reviews from New Life-Investment Program Jointly Organized Investing Course with InvesTalk

ENLIGHTENMENT FROM HANG SENG TECHNOLOGY INDEX ATMX

The Hang Seng Index Company (Hereinafter referred to as HSI Company) officially launched the Hang Seng Technology Index at the end of July. The index covers five major themes, including the internet, financial technology, cloud, e-commerce, and digital. The fund managers of LW Asset Management Advisors Limited (Hereinafter referred to as LWA.M.) believe that the HSI Company's creation of "Hong Kong Nasdaq" is more than making changes in the original HSI. Just like the S&P 500 Index and the Nasdaq in the United States, it is easier for international funds to grasp the characteristics of each index.

After integrating the information, LWA.M. has always stated in the public media that it holds Samsung CSI China Dragon Net ETF (2812) and the "Hong Kong Nasdaq Index" position comparison: There are a total of 8 stocks that are the same as the Hang Seng Technology Index, and there are many familiar ATMMX, JD.com, NetEase, Alibaba Health and Ping An Good Doctor has accumulated around 64% of the relevant shares in the ETF. Also, the ETF has achieved a cumulative return of 40.16% (as of July 31, 2020).

Simple data can reflect that our fund managers, Andy Wong and Henry Ling have always used the international perspective to refer to each index. To cope with the "TRIPLE-ALPHAS α " portfolio construction model, one of the favorable investment strategies "ETF + individual stocks" is adopted.

Samsung CSI China Dragon Internet ETF (2812)

Ticker	Stock Name	Weight (%)
700	TENCENT HOLDINGS LTD	15.61
3690	MEITUAN DIANPING-CLASS B	15.60
BABA	ALIBABA GROUP HOLDING-SP ADR	14.44
JD	JD.COM INC-ADR	07.65
PDD	PINDUODUO INC-ADR	07.48
BIDU	BAIDU INC - SPON ADR	05.60
TAL	TAL EDUCATION GROUP- ADR	05.04
NTESS	NETEASE INC-ADR	04.86
1810	XIAOMI CORP-CLASS B	03.75
300059	EAST MONEY INFORMATION CO-A	03.33
TCOM	TRIP.COM GROUP LTD-ADR	02.20
VIPS	VIPSHOP HOLDINGS LTD - ADR	01.46
241	ALIBABA HEALTH INFORMATION T	01.44
002555	WUHU SANQI INTERACTIVE ENT-A	01.14
TME	TENCENT MUSIC ENTERTAINM-ADR	01.11
1833	PING AN HEALTHCARE AND TECHN	00.99
300413	MANGO EXCELLENT MEDIA CO L-A	00.99
IQ	IQIYI INC-ADR	00.84
WUBA	58.COM INC-ADR	00.79
002024	SUNING.COM CO LTD-A	00.75
002624	PERFECT WORLD CO LTD-A	00.72
ATHM	AUTOHOME INC-ADR	00.71
002602	ZHEJIANG CENTURY HUATONG -A	00.68
YY	JOYY INC	00.60
300033	HITHINK ROYALFLUSH INFORMA-A	00.60
MOMO	MOMO INC-SPON ADR	00.42
601380	360 SECURITY TECHNOLOGY IN-A	00.40
WB	WEIBO CORP-SPON ADR	00.32
002558	GIANT NETWORK GROUP CO LTD-A	00.26
HUYA	HUYA INC-ADR	00.22

Hang Seng TECH Index

Stock Code	Stock Name	Weight (%)
2382.HK	SUNNY OPTICAL	8.63
9988.HK	BABA-SW	8.42
0700.HK	TENCENT	8.37
3690.HK	MEITUAN-W	8.02
1810.HK	XIAOMI-W	7.43
0981.HK	SMIC	5.88
0241.HK	ALI HEALTH	5.29
0268.HK	KINGDEE INT'L	5.1
9618.HK	JD-SW	4.64
1833.HK	PA GOODDOCTOR	4.34
2018.HK	AAC TECH	4.2
0992.HK	LENOVO GROUP	3.45
3888.HK	KINGSOFT	3.33
0522.HK	ASM PACIFIC	2.73
0772.HK	CHINA LIT	2.38
9999.HK	NTESS	2.36
0285.HK	BYD ELECTRONIC	2.19
6060.HK	7A ONI INF	1.79
0763.HK	ZTE	1.77
2013.HK	WEIMOB INC	1.59
1347.HK	HUA HONG SEMI	1.57
0780.HK	TONGCHENG-FLONG	1.55
1797.HK	KOOLEARN	1.38
1896.HK	MAOYAN ENT	0.67
6088.HK	FIT HON TENG	0.66
2400.HK	XD INC	0.63
0136.HK	HENGTECH NET	0.54
1478.HK	Q TECH	0.44
0777.HK	NETDRAGON	0.38
2858.HK	YIXIN	0.26

Sources from Samsung Asset Management (Hong Kong) Ltd & Hang Seng Indexes Company Limited



LIFE INVESTMENT PROGRAM

At the beginning of last month, LWA.M. launched a new concept of life investment program (Chinese: 活·投資), which analyzed the electric vehicle launched by the luxury brand, Mercedes-Benz, aiming to share the results of flexible investment in the life and from multiple angles, and we received positive feedback from our clients. This month, we will share with you all the popular US stocks Beyond Meat (BYND). The two fund managers Andy and Henry will join Vicky Li as food critics and will discuss the business of this meat substitute manufacturer in detail. Also, the show will mention the ESG concept that has emerged in the financial sector and investors in recent years. We hope our audiences can use simple and direct interview methods to learn more about the industry sectors with potential growth.



MEDIA ENQUIRIES

Ms. Vicky Li

Tel: +852 3611 5259

Mobile: +852 5238 8014

Email: vicky.li@lwamgt.com

Ms. Bonnie Tse

Tel: +852 3612 2619

Mobile: +852 5238 8024

Email: bonnie.tse@lwamgt.com

FREE HIGH-QUALITY INVESTING COURSE

LWA.M. understands that in the era of information explosion, different sectors and industries were flooded with a lot of fees and free sharing, and the quality was uneven. Therefore, LWA.M. decided to launch a free sharing course at the end of August. The course is co-organized with InvesTalk and is exclusively for InvesTalk members. Andy and Henry will share investment experience and exclusive insights in the course, and Vicky will share tips on finding the free and correct information. The course covers the development of electric vehicle-related industries, brand comparison, and industry opportunities/threats, etc.

About LW Asset Management Advisors Limited

The core business of LW Asset Management Advisors Limited is asset management, investing in a variety of assets around the globe and is headquartered in Hong Kong. Since its establishment in 2012, the business has continued to expand. LW Asset Management Advisors Limited (BAPO23) received approval from the Hong Kong Securities and Futures Commission to provide asset management services (refer to SFC Public register of licensed persons and registered institution for more license details) in 2013, and offshore fund house was set up as well. In line with the company's business upgrade, renowned fund manager – Mr. Andy Wong and Mr. Henry Ling joined the company in 2019, committed to offering diversified investment solutions with different asset classes and market opportunities.



www.lwamgt.com

Hong Kong Office

Unit CD, 10/F, Neich Tower, 128 Gloucester Road, Wanchai, Hong Kong



利達 LW Asset Management



Shenzhen Office

Room 909, China Phoenix Building Tower 2, No. 2008 Shennan Ave, Futian District, Shenzhen, Guangdong